



At Guardian, we want you to feel **SECURE** about retirement. You want certainty around your retirement plans. The problem can be a lack of knowledge to put a proper plan in place, which makes you feel anxious.

We believe ministers who spend their lives serving others deserve a secure retirement. We understand the unique challenges ministers face when it comes to saving and planning for retirement. This is why we have been able to help ministers all over the country utilize unique tax advantages, create sustainable retirement income, and limit market risk.



Housing Allowance for Ministers

Learn how to preserve your housing allowance with IRS code 107. Understand the tax implications of your allowance so you can make informed decisions on how to put it to use.



Social Security Optimization

We can help you understand your Social Security benefits and educate you on how you can maximize those retirement benefits based on your expectations.



Retirement Planning

No matter where you are in life, we can provide you the guidance, tools and services to help prepare for retirement on your terms.



Annuities

Are you in or near retirement? Learn how annuities can help generate a reliable stream of income or increase your current savings.



Tax Issues for Ministers

The IRS has specific tax codes for ministers and churches. We will help you to become familiar with these unique rules to see which may benefit you. This information is designed to provide education and clarity to often confusing tax rules.



Life

Navigate the complexities of life insurance with cutting-edge technology and proprietary resources designed to streamline your sales process, educate clients, and help grow your business.

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